TURNING EFFICIENCY INTO PROFIT: TOOLS AND TECHNIQUES

WITH ReceiptBank

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About Receipt Bank

8,000+ Partner FIRMS

300,000+ SME BUSINESSES

10M+ RECEIPTS PROCESSED/MONTH

9 MINUTE AVG. TURNAROUND TIME
Connecting clients and practices

GET THE DATA

ADD VALUE TO THE DATA
WE’RE LIVING THROUGH THE DIGITAL BUSINESS REVOLUTION
Let the numbers do the talking

30% Spend significant time chasing items

51% Spent significant time managing and processing finances

67% of accountants spend significant time reconciling transactions

Source: Digital or Die, Xero
The promise of technology

MINIMISE TIME GETTING DATA

MAXIMISE TIME ON INSIGHTS
IT STARTS WITH FIXING YOUR DATA PROCESS
Map your process

BILLs
RECEIPTS
EXPENSES

PAYROLL

TIME SHEETS

GENERAL LEDGER

REPORTING
Apply your tech stack
The value of automation

With technology like Receipt Bank, we are able to serve 15-20% more clients. The data entry we used to do in Excel used to take a few hours a week per client.

Now, that’s all done automatically. We no longer need to type anything out ourselves.”

Rowan Van Tromp
Peter Jarman & Co
Embrace the opportunity

- Increase client retention
- Offer additional services & increase revenue
- Win more new business
The Receipt Bank advantage

- **Client Satisfaction** is 3X higher when items are processed quickly.
- Raise ratio of accountant:client 1:40 instead of 1:10.
- Partners save an average of 1hr per client/week.
Automated data entry you can trust

- World-class extraction (inc. GST)
- Checks data against bank feed
- Learns from your changes
Your archive

### Advanced Search

**Basic Information**

- **Amount**
  - [ ]
  - [ ]
- **Date**
  - [ ]
  - [ ]
- **Receipt ID**
  - [ ]
  - [ ]
- **Supplier**
  - [ ]
  - [ ]
- **Item type**
  - [ ]
  - [ ]
- **Invoice number**
  - [ ]
  - [ ]
- **Currency**
  - [ ]
  - [ ]
- **User**
  - [ ]
  - [ ]
- **Category**
  - [ ]
  - [ ]

### Searchable, Secure, Compliant

[ReceiptBank Logo]
Your efficiency journey

1. EXTRACT
   No paper. No chasing. No data entry.

2. STREAMLINE
   Unlock capacity with advanced automation.

3. OPTIMISE
   In-depth analysis, insights and reports.
Global networking

SHARE

LEARN

GROW
WHEREVER YOU FIND YOURSELF, GOING PAPERLESS IS A JOURNEY WORTH TAKING
Work smarter. Grow faster.